



Grupo  CaixaBank

BANCO BPI, S.A.

Registered Office: Av. Boavista, 1117, Porto
Registered at Commercial Registry of Porto
under registration number PTIRNMJ 501 214 534
and tax identification number 501 214 534
Share capital: € 1 293 063 324.98

ANNOUNCEMENT

DBRS Morningstar upgrades Banco BPI's Covered Bonds rating to AAA

Banco BPI, S.A. informs that the rating agency DBRS Morningstar has upgraded the rating of the bonds issued under its Covered Bond Programme from AA (high) to AAA, the highest level possible. The Covered Bonds are guaranteed by a pool of prime residential mortgage loans.

DBRS Morningstar justifies the rating upgrade with the quality of the underlying mortgage loans portfolio and a consistent level of high overcollateralization.

Banco BPI has currently seven series of Covered Bonds rated by DBRS Morningstar:

- Series 24 - PTBPIMOM0022
- Series 25 - PTBPIDOM0031
- Series 26 - PTBPIZOM0035
- Series 28 - PTBPIIOM0036
- Series 29 - PTBPIPOM0011
- Series 30 - PTBPIFOM0039
- Series 31 - PTBBRHOM0032

Porto, 11th June 2026

Banco BPI, S.A.