



Grupo  CaixaBank

**BANCO BPI, S.A.**

Registered office: Av. Boavista, 1117, Porto  
Registered at Commercial Registry of Porto  
under registration number PTIRNMJ 501 214 534  
and tax identification number 501 214 534  
Share capital: € 1 293 063 324.98

**ANNOUNCEMENT**

**Issuance of 500 million euros of Covered Bonds (Premium)**

Banco BPI, S.A. has placed today an issue of Covered Bonds (Premium<sup>1</sup>) with institutional investors in the amount of 500 million euros, with maturity in July 2028 and a fixed coupon rate of 3.625%, under its Covered Bonds Programme.

The settlement date will occur on July 04, 2023.

Porto, 27<sup>th</sup> June 2023

Banco BPI, S.A.

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<sup>1</sup> This Covered Bond issue complies with the requirements of article 129 of Regulation (EU) No. 575/2013 and therefore may use the label «European Covered Bond (Premium)»